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Tonya Bobbitt Financial Consultant

Tonya Bobbitt is a Financial Consultant at TIAA (tiaa.org), a Fortune 100 financial services organization and leading provider of asset management and retirement services for the academic, research, medical and cultural fields.

In her role as a Financial Consultant at TIAA, Tonya is focused on helping participants plan for their financial well-being and retirement readiness. She meets with employees one-on-one and provides personalized counseling, education, and advice, including specific asset allocation and fund selection recommendations using an advice methodology from an independent third-party based on the plan's investment options.

Tonya began her financial services career in 2001 and has been with TIAA since 2015. She stepped away for a period in 2020 and returned shortly thereafter in 2021 to serve our institutional clients in TIAA Client Relationship's South-Central Region.

Tonya holds a Master's degree in Finance from Purdue University Global. She holds FINRA Series 7, 63 and 66 registrations while maintaining Life, Health and Variable Annuity licenses in the States within the Region she serves including Alabama, Florida, Georgia, Illinois, Indiana, Minnesota, Mississippi, North Carolina, South Carolina, Tennessee, Virginia, and Wisconsin. Additionally, Tonya has obtained the Chartered Retirement Planner Certification.

Investment, insurance and annuity products are not FDIC insured, are not bank guaranteed, are not bank deposits, are not insured by any federal government agency, are not a condition to any banking service or activity, and may lose value.

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